

Monday, March 14, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar mencermati data yang keluar dari China pada hari Sabtu. Kekhawatiran pasar terhadap kesehatan ekonomi China masih terjadi setelah adanya data yang menunjukkan bahwa penjualan ritel dan produksi industri untuk bulan Februari di bawah ekspektasi pasar.
- **Indonesia:** Bank Indonesia memperkirakan bahwa akan tercetak surplus sebesar USD1,1bn di bulan Februari dengan adanya perbaikan ekspor barang-barang dari sektor manufaktur.

Analisa Sekilas

- **FX:** Mata uang komoditas seperti AUD dan NZD melemah dengan adanya data dari China yang menunjukkan perlambatan ekonomi di sana.

OCBC NISP

Treasury Advisory

Jakarta

Tel: 021-25547288 / 252 / 255

Bandung

Tel: 022-7159888

Surabaya

Tel: 031-5358385 / 87

Medan

Tel: 061-4518328

Tel: 061-4518330

Tel: 061-4552356

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13075	EUR-USD	1,1156	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14532,39	GBP-USD	1,4382	DJIA	17213,31	218,18
GBP-IDR	18653,05	USD-JPY	113,86	Nasdaq	4748,47	86,31
JPY-IDR	114,98	AUD-USD	0,7565	Nikkei 225	16938,87	86,52
AUD-IDR	9788,22	NZD-USD	0,6749	STI	2828,86	19,74
CAD-IDR	9854,48	USD-CAD	1,3209	KLCI	1696,54	5,63
SGD-IDR	9492,73	USD-CHF	0,9824	JCI	4813,78	20,58
MYR-IDR	3198,66	USD-NOK	8,4134	Baltic Dry	388,00	4,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)	Tenor		Imbal Hasil (%)		
O/N	5,14	1Y		6,94		
1 Minggu	5,76	2Y		7,51		
1 Bulan	6,41	5Y		7,42		
3 Bulan	7,23	10Y		7,78		
6 Bulan	7,87	15Y		8,21		
12 Bulan	8,25	20Y		8,22		

For reference only. Source: Bloomberg, OCBC Bank

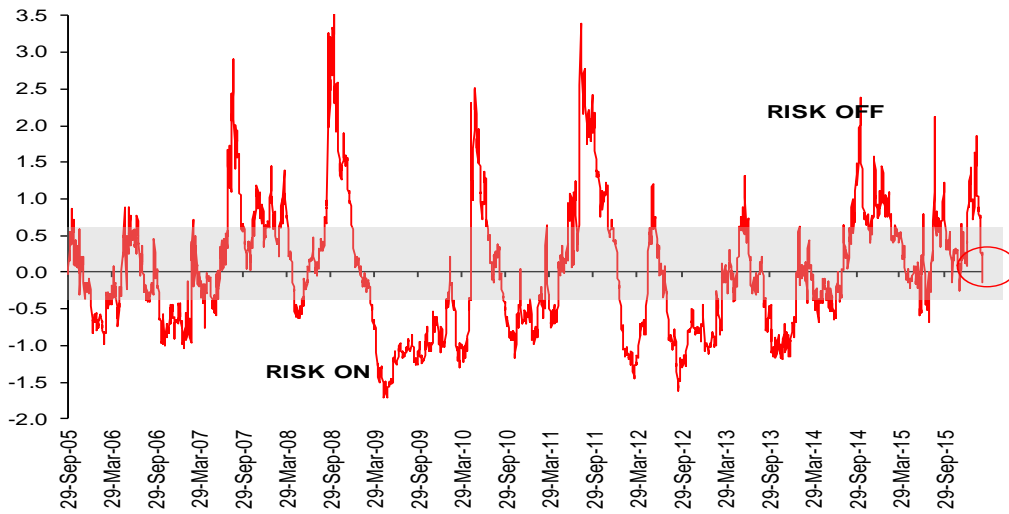
OCBC Treasury Research &
Strategy
OCBC Bank, Singapore

Wellian Wiranto

Tel: +65 6530-5949

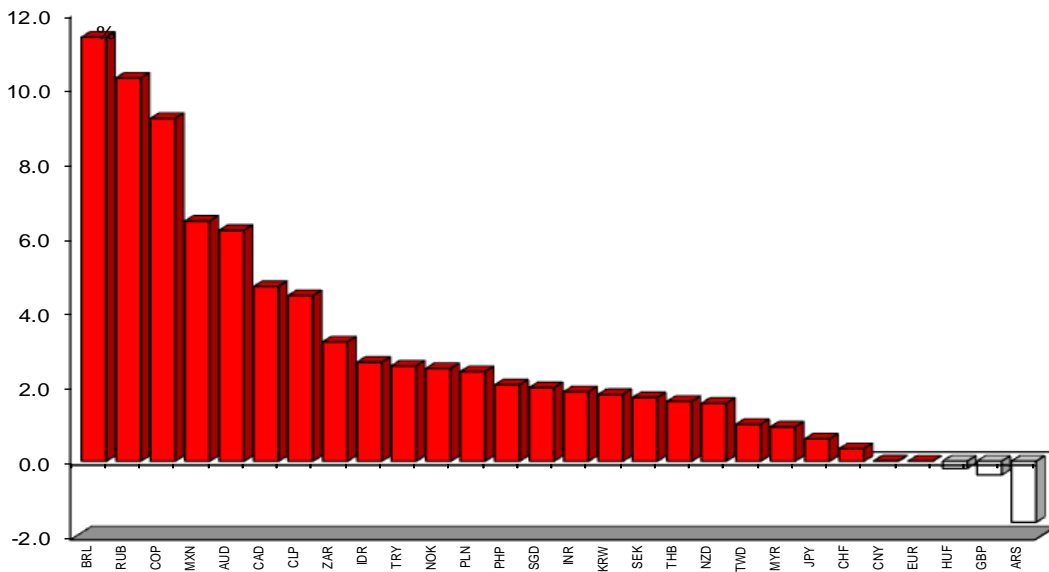
WellianWiranto@ocbc.com

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
03/11/2016 03:00	US Monthly Budget Statement	Feb	-\$196.3b	-\$192.6b	-\$192.4b	--
03/11/2016 05:30	NZ BusinessNZ Manufacturing PMI	Feb	--	56	57.9	58
03/11/2016 05:45	NZ Food Prices MoM	Feb	--	-0.60%	2.00%	--
03/11/2016 07:32	NZ REINZ House Sales YoY	Feb	--	5.70%	4.30%	--
03/11/2016 12:00	MA Industrial Production YoY	Jan	2.10%	3.20%	2.70%	--
03/11/2016 15:00	GE CPI MoM	Feb F	0.40%	0.40%	0.40%	--
03/11/2016 15:00	GE CPI YoY	Feb F	0.00%	0.00%	0.00%	--
03/11/2016 15:00	GE CPI EU Harmonized MoM	Feb F	0.40%	0.40%	0.40%	--
03/11/2016 15:00	GE CPI EU Harmonized YoY	Feb F	-0.20%	-0.20%	-0.20%	--
03/11/2016 15:30	TH Foreign Reserves	Mar-04	--	\$169.6b	\$167.7b	--
03/11/2016 17:00	IT Industrial Production MoM	Jan	0.70%	1.90%	-0.70%	-0.60%
03/11/2016 17:00	IT Industrial Production WDA YoY	Jan	--	3.90%	-1.00%	--
03/11/2016 17:00	IT Industrial Production NSA YoY	Jan	--	0.70%	2.10%	--
03/11/2016 17:30	UK Visible Trade Balance GBP/Mn	Jan	-\$10,300	-\$10,289	-\$9,917	-\$10,450
03/11/2016 17:30	UK Trade Balance Non EU GBP/Mn	Jan	-\$2,650	-\$2,199	-\$2,357	-\$3,022
03/11/2016 17:30	UK Trade Balance	Jan	-\$3,000	-\$3,459	-\$2,709	-\$3,699
03/11/2016 19:30	CH New Yuan Loans CNY	Feb	1200.0b	726.6b	2510.0b	--
03/11/2016 19:30	CH Money Supply M2 YoY	Feb	13.70%	13.30%	14.00%	--
03/11/2016 20:00	IN Industrial Production YoY	Jan	-0.50%	-1.50%	-1.30%	-1.20%
03/11/2016 20:14	CH Money Supply M1 YoY	Feb	18.90%	17.40%	18.60%	--
03/11/2016 21:30	CA Unemployment Rate	Feb	7.20%	7.30%	7.20%	--
03/11/2016 21:30	US Import Price Index MoM	Feb	-0.70%	-0.30%	-1.10%	-1.00%
03/11/2016 21:30	CA Net Change in Employment	Feb	10.0k	-2.3k	-5.7k	--
03/12/2016 13:30	CH Industrial Production YTD YoY	Feb	5.60%	5.40%	6.10%	--
03/12/2016 13:30	CH Retail Sales YTD YoY	Feb	11.00%	10.20%	10.70%	--
03/12/2016 13:30	CH Fixed Assets Ex Rural YTD YoY	Feb	9.30%	10.20%	10.00%	--
03/14/2016 07:50	JN Machine Orders MoM	Jan	1.90%	15.00%	4.20%	--
03/14/2016 07:50	JN Machine Orders YoY	Jan	-3.80%	8.40%	-3.60%	--
03/14/2016 10:00	NZ Non Resident Bond Holdings	Feb	--	--	67.60%	--
03/14/2016 14:30	IN Wholesale Prices YoY	Feb	-0.19%	--	-0.90%	--
03/14/2016 18:00	EC Industrial Production SA MoM	Jan	1.70%	--	-1.00%	--
03/14/2016 18:00	EC Industrial Production WDA YoY	Jan	1.60%	--	-1.30%	--
03/14/2016 20:00	IN CPI YoY	Feb	5.52%	--	5.69%	--
03/11/2016 03/18	PH Budget Balance PHP	Dec	--	--	6.0b	--
03/11/2016 03/20	ID Local Auto Sales	Feb	--	--	84885	--
03/11/2016 03/15	IN Imports YoY	Feb	--	--	-11.00%	--
03/11/2016 03/15	IN Exports YoY	Feb	--	--	-13.60%	--

Source: Bloomberg

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